



**Trans-Asia Oil
and Energy Development Corporation**
A PHINMA Company

[Marketing Presentation]

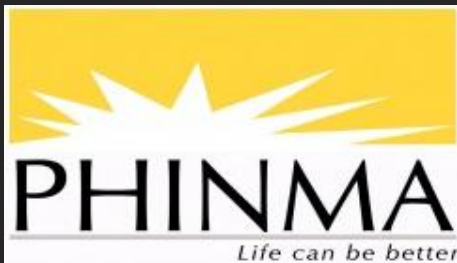


**Trans-Asia Oil
and Energy Development Corporation**

A PHINMA Company

(TA Oil)

*is the flagship company of the
Energy Group of*



**Philippine Investment
Management, Inc.**



PHINMA Group

Overview

- First Filipino-managed investment firm established in 1956
- Two main holding companies
 - **Phinma Inc.** (Unlisted, majority owner of Phinma Corp.)
 - **Phinma Corp** (Listed, formerly Bacnotan Consolidated Industries Inc.)
- Diversified conglomerate with interests in **ENERGY**, property, education, financial services and business process outsourcing sectors

Selected subsidiaries/ affiliates

Energy



Property & Shelter



Education



Others



PHINMA Group of Companies

Phinma, Inc



Energy

TRANS-ASIA OIL AND ENERGY DEVELOPMENT CORPORATION

Trans-Asia Renewable Energy Corp

CIP II Power Corp

Trans-Asia Power Generation Corp

South Luzon Thermal Energy Corp

Maibarara Geothermal Inc

Trans-Asia Petroleum Corporation

Palawan 55 Exploration & Production Corporation

TA Gold

Property & Shelter

Union Galvasteel Corp

Phinma Property Holdings Corp

Microtel Development Corp

Microtel Inns & Suites (Pilipinas) Inc

Education

Araullo University

Cagayan de Oro College

University of Pangasinan

University of Iloilo

BPO

The PHINMA Accounting Outsource Corp

One Animate Ltd (Toon City)

Fuld and Company, Philippines



Trans-Asia Oil and Energy Development Corporation
A PHINMA Company

Key Management Personalities



Ramon R. Del Rosario, Jr.
President & CEO
PHINMA

Former DOF Secretary
President of the Makati Business Club



Francisco L. Viray
President & CEO
Trans-Asia Oil & Energy Development Corp

Former DOE Secretary
Former President of NAPOCOR

Key Management Personalities



Oscar J. Hilado
Chairman
PHINMA

Magdaleno B. Albarraccin, Jr.
Vice Chairman
PHINMA



Trans-Asia Oil and Energy Development Corporation was established by **PHINMA** on **September 8, 1969**.

Originally known as **Trans-Asia Oil and Mineral Development Corporation**,

- petroleum exploration and production and
- mineral exploration and production.

It diversified its product portfolio by investing in **Power Generation and Supply**, which currently became its main business and revenue source.



About us

Electricity Supply Business



TA Oil: ELECTRICITY SUPPLIER

- TA Oil has been supplying the electricity requirements of its Load Partners since **1998**.
- Has been trading, both selling and buying, in the WESM since **January 2007**.

LICENSES and MEMBERSHIPS:

- ERC granted TA Oil the *Wholesale Aggregator (WA)* license on **November 22, 2006**, making it **the first such licensee in the country**.
- ERC also granted TA Oil the *Retail Electricity Supplier (RES)* license on **December 6, 2006**.
- TA Oil also obtained membership in the Wholesale Electricity Spot Market (WESM) as Supplier on **September 20, 2007**.



The Electricity Supply Team



Rizalino G. Santos
Senior Vice President
Electricity Supply

First Head of Market Operations of WESM
First Vice President of the PEMC
Former Director of PEMC



Existing Investment in Power Generation



Trans-Asia Power Generation Corp. (Bulacan)
52 MW Bunker C fired power plant



Guimaras Power Plant
3.4 MW Bunker C fired power plant



CIP II Power Corporation (La Union)
21 MW Bunker C fired power plant

Other Sources of Electricity Generation



One Subic Power Generation Corporation
110 MW Bunker-fired Power Plant



SEM Calaca
15 MW of the Coal Power Plant



Generation Plants Under Construction



South Luzon Thermal Energy Corporation

135 MW CFB Coal Power Plant
Operational by 3rd Q of 2014
Joint Venture with the AYALA Group
Puting Bato, Calaca



Maibarara Geothermal Inc.

20 MW Geothermal Power Plant
Operational by 4th Q of 2013
Joint venture with PetroGreen and PNOC-RC
Santo Tomas, Batangas

Trans-Asia Renewable Energy Corporation

350 MW Wind Farms total on 12 sites
EPC Awarded to 54MW Guimaras Project



Customers



GUIMELCO



QUEZELCO II



CAVITE ECOZONE





**Trans-Asia Oil
and Energy Development Corporation**
A PHINMA Company

The Power of Choice

Thank you