

DBP's Financing Facilities for Energy Projects

DOE's Energy Investment Forum
October 28, 2022



Presentation Outline

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About DBP

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DBP's Financing Facilities for Energy Projects

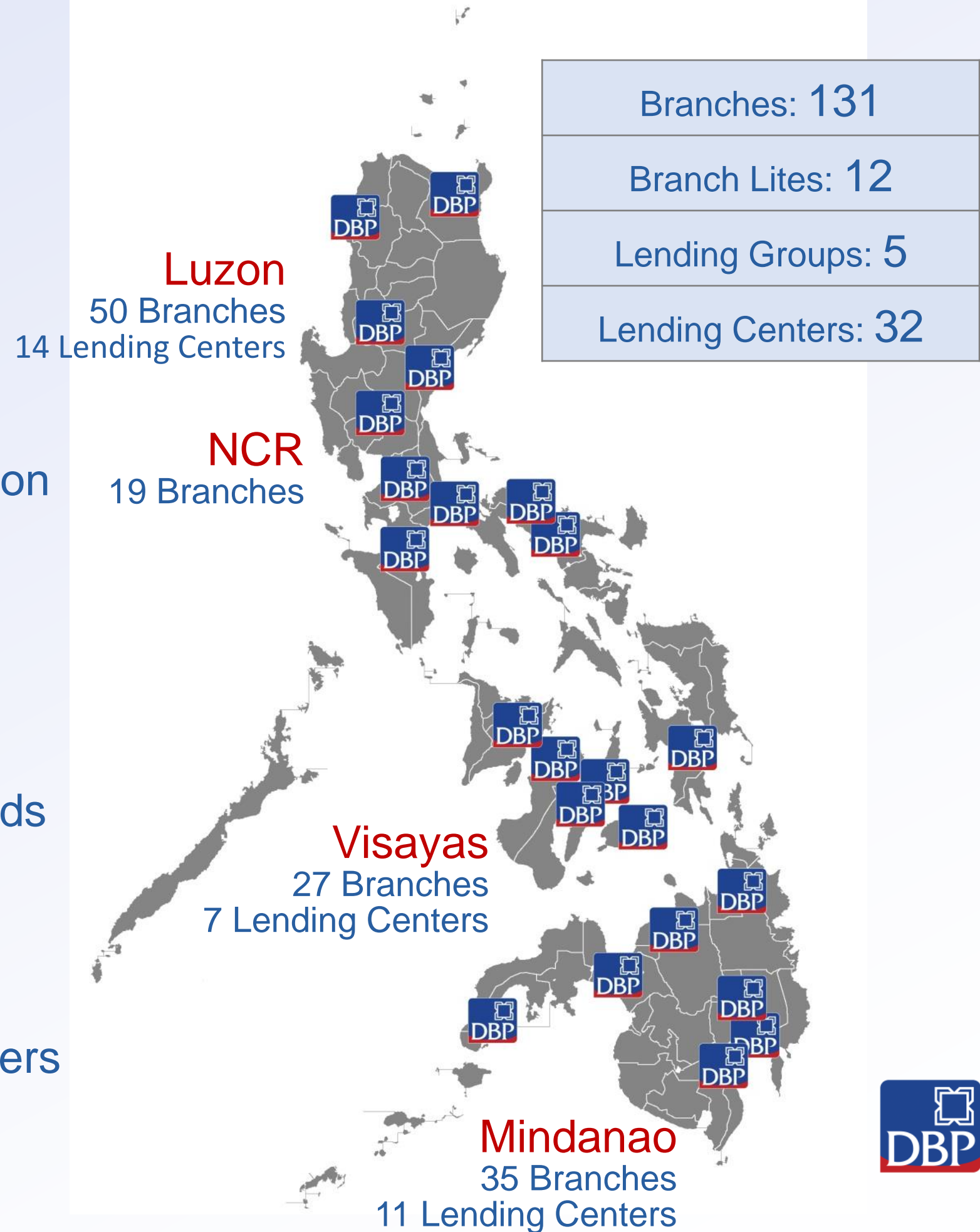
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Summary



75 YEARS OF BANKING
FOR THE COUNTRY.

- 100% owned by the National Government
- Philippines' Premier Development Financial Institution
- 75 years of supporting country-wide development
- Key Player in Nation-Building
- 6th largest bank in the Philippines in terms of asset size (Php 1.158 Trillion or USD20.68 Billion)
- Recipient of various national and international awards (i.e. ADFIAP, Karlsruhe Awards, etc.)
- Strength is on medium and long-term financing
- Nationwide network: 129 branches; 11 branch-lite offices; 5 provincial lending groups; 32 lending centers



DBP Priority Development Thrusts



Finances
infrastructure
initiatives



Provides
financing for
SME Sector



Advances
environmental
protection

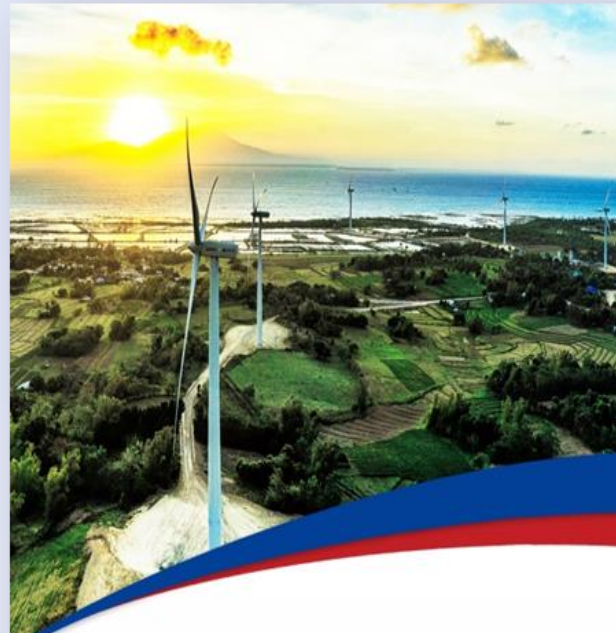


Promotes well-
being of Filipinos




75 YEARS OF BANKING
FOR THE COUNTRY.

DBP's Financing Facilities for Energy Projects




FUSED
Financing Utilities for Sustainable Energy Development Program


FUSED provides financing support for initiatives towards enhanced access to electricity services. By 2030, FUSED is expected to have funded at least Php40-billion of the estimated investment requirement for power generation and distribution under the Philippine Energy Plan 2012-2030.




DBP-SMPP
DBP – Solar Merchant Power Plant Financing Program




DELTA-P
DBP'S ELECTRIC COOPERATIVE LOAN TAKE-OUT ASSISTANCE FROM PSALM



75 YEARS OF BANKING FOR THE COUNTRY.



E2SAVE
Energy Efficiency Savings Financing Program



SWEEP
SUSTAINABLE WASTE MANAGEMENT FOR ENHANCED ENVIRONMENTAL PROTECTION



75 YEARS OF BANKING FOR THE COUNTRY.



75

75 YEARS OF BANKING FOR THE COUNTRY.

DBP's Financing Facilities for Energy Projects

- Finances utility-scale power generation (conventional and renewable energy) projects, power transmission and distribution projects, and retail electricity projects
- Caters to private companies, transmission/distribution utilities, RES, and NGAs & LGUs
- Provides long-term financing of up to fifteen (15) years inclusive of up to five (5) years grace period on principal
- Development Impacts of projects financed:
 1. **2,101.39 MW** of additional plant capacity;
 2. **287.50 MVA** of additional substation capacity; and
 3. **280.31 km. of transmission/distribution lines** rehabilitated and expanded

FUSED

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DBP's Financing Facilities for Energy Projects

- Finances utility-scale solar merchant plant project in Luzon and Visayas of up to 60% and 50% of the total project cost, respectively
- Financial assistance can be extended for both (i) Capital expenditures of new solar merchant plants; and (ii) Reimbursement of eligible solar merchant plant provided that the project must not be more than 1 year old from Commercial Operation Date (COD)
- Provides loan tenor of up to twelve (12) years and grace period of up to one (1) year on principal
- Project should comply with defined technical parameters (i.e. min. of 10 MW, investment cost of US\$ 0.75 M/MW or better, capacity factor of 18% or better, etc.)



DBP-SMPP

DBP – Solar
Merchant Power
Plant Financing
Program



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DBP's Financing Facilities for Energy Projects

- DELTA-P aims to contribute to the continual improvement of ECs' performance through loan take-out from PSALM
- Loanable amount of up to 100% of outstanding loan with PSALM
- Provides loan tenor of up to fifteen (15) years

DELTA-P

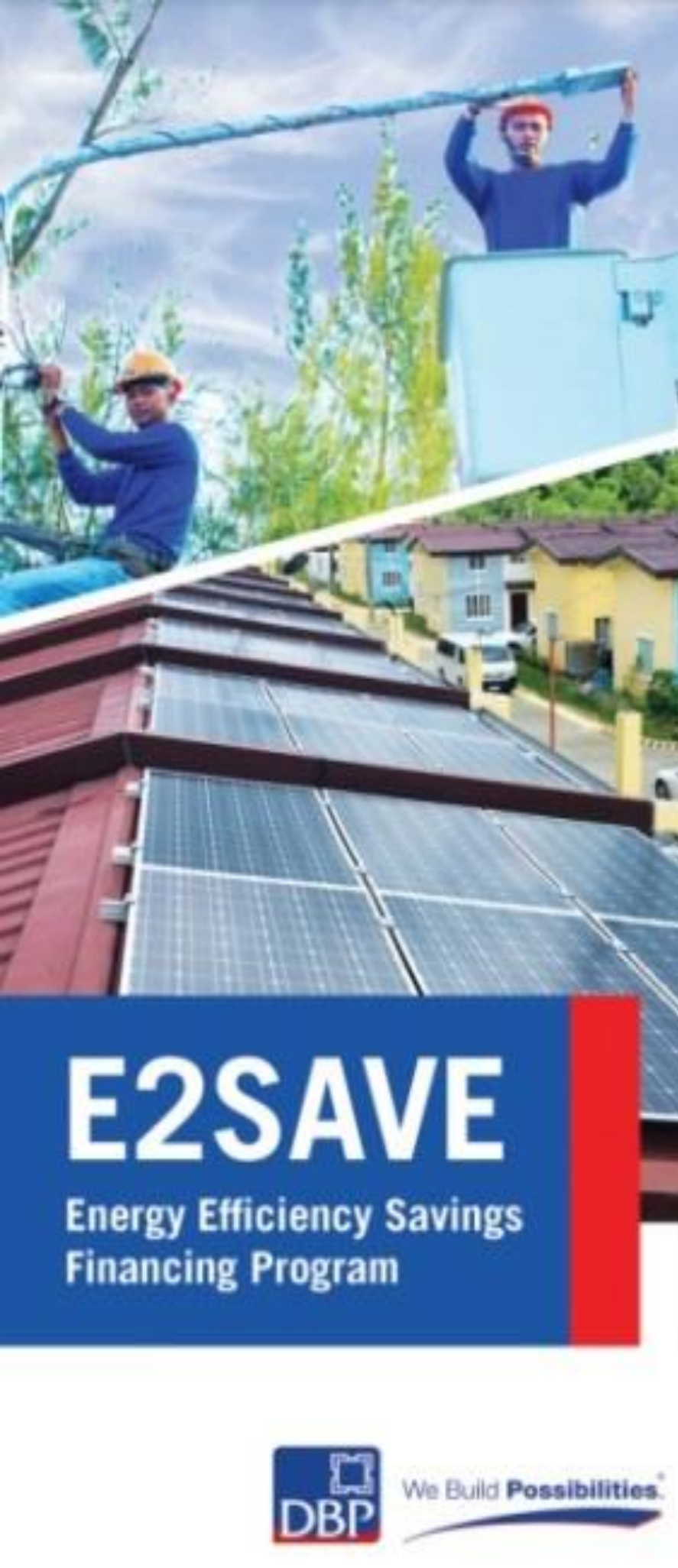
DBP'S ELECTRIC
COOPERATIVE LOAN
TAKE-OUT ASSISTANCE
FROM PSALM



75 YEARS OF BANKING
FOR THE COUNTRY.

DBP's Financing Facilities for Energy Projects

- Finances energy efficiency projects including solar rooftop/ground mounted or other renewable energy projects for own used and or net metering
- Caters to public sector, private companies, Energy Service Providers, and Energy Service Companies (ESCO) certified by DOE
- Provides loan tenor of up to 10 years inclusive of up to 1 year grace period based on cash flows
- Interest rate may be fixed or variable
- Allows up to 100% financing of the total project cost for public institutions / Up to 80% for private companies and ESPs / ESCOs
- Provides Omnibus Term Loan Facility for ESCOs/ESPs covering two (2) years pipeline projects
- Allows loan repayment based on savings



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DBP's Financing Facilities for Energy Projects

- Supports the strict implementation of R.A. 9003 and R.A. 6969
- Finances solid and hazardous waste management facilities and **waste to energy projects**
- Caters to public and private institutions engaged in solid and hazardous waste management and waste to energy projects
- Provides loan tenor of up to 15 years inclusive of up to 5 years grace period for CAPEX Projects
- Provides up to 100% debt for public institutions and 70% for private institutions



SWEEP

SUSTAINABLE WASTE MANAGEMENT
FOR ENHANCED ENVIRONMENTAL
PROTECTION



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Summary

- ✓ DBP pushes for sustainable energy finance and thus focuses on projects that would reduce greenhouse gas emissions such as renewable energy, energy efficiency, electric vehicle, green building and waste to energy
- ✓ Distinct push on Rural Electrification and Renewable Energy for increase access to electricity services and countryside development
- ✓ Innovative financing for solar merchant is available to help support further renewable energy development
- ✓ Long-term financing is available to support energy projects
- ✓ Support is not only for large industries but more so for SMEs
- ✓ DBP is your long-term partner in the energy sector



75 YEARS OF BANKING
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Thank you.

