

**Attachment 1: ANNEX B – LIST OF MARKET INFORMATION FOR PUBLICATION**

NO.	MARKET RULES OR MANUAL CLAUSE / REGULATORY DIRECTIVE	PROVISION / TASK	DELIVERABLE/S	TO BE MONITORED FOR AVAILABILITY ?	TO BE MONITORED FOR TIMELINESS ?	TIMETABLE	LOCATION / AUDIENCE
1	WESM Rules <sup>1</sup> Clause 1.3.1.4	If the Market Operator identifies any significant variations, the Market Operator shall prepare and publish a report explaining the identified significant variations within ten business days from the cognizance thereof.	Daily Significant Variations Report	✓	✓	Within ten business days from the cognizance of any significant variation	Market Information Website / Public
	Manual - Guidelines on Significant Variations In and Between Trading Intervals Issue 4.0, Section 3.1.4	Publish a daily report that contains information that will identify any significant variation. It should be published within ten (10) business days from cognizance of the event in the Market Information Website.					
	Manual - Guidelines on Significant Variations In and Between Trading Intervals Issue 4.0, Section 3.1.5	Publish a monthly summary of the significant variations report covering a particular billing period in the Market Information Website.	Monthly Summary of Significant Variations Report	✓	✓	Not later than the 20 <sup>th</sup> day of the following calendar month (ref: MO IBP)	Market Information Website / Public

<sup>1</sup> WESM Rules as of 15 August 2023

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2	WESM Rules Clause 3.13.12.3	<p>The Market Operator shall:</p> <p>(a) Publish regular summary reports on the amount of any net settlement surplus being generated; xxx</p> <p>(d) Develop procedures on the possible uses of net settlement surplus subject to approval by the PEM Board; and, xxx</p>	Monthly summary reports on the amount of NSS or NSD distributed to each Trading Participant	✓	✓	Not later than the 30 <sup>th</sup> or 31 <sup>st</sup> day of the following calendar month (ref: MO IBP)	Market Information Website / Public / ERC

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	Price Determination Methodology Issue 3.0, Section 9.6.1.a	The Market Operator shall prepare the following reportorial requirements: (a) Regular monthly summary reports on the amount of NSS or NSD distributed to each Trading Participant. This report shall be made available to all Market Participants and shall be published in the market information website. A verified copy of the report shall likewise be submitted to the ERC, including report on the contributors to and reasons for the surplus or deficit, no later than ninety (90) business days from the last day of the billing period covered by the monthly summary report. The corresponding Value Added Tax (VAT) and interest amounts, as well as the date in which the interests were earned or credited to the Market Operator, if any, shall similarly be included in the subject monthly summary report;					

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	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Settlements	Net settlement surplus and deficit levels and allocations			Monthly, after the issuance of final settlement	Market Information Website / Public
3	WESM Rules Clause 3.13.12.3 b	The Market Operator shall: (b) Within one year from spot market commencement date, and every year thereafter, publish a review of the underlying factors giving rise to any net settlement surplus, and attempt to identify any binding constraints which may have caused or contributed to such net settlement surplus.	Review of the Underlying Factors Giving Rise to any Net Settlement Surplus	✓	✓	Within one year from spot market commencement date, and every year thereafter / within the following year	
	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Settlements	Underlying factors affecting NSS			Annual	Market Information Website / Public
4	WESM Rules Clause 3.2.1.1, 3.2.2.5, 3.5.3.10, 3.11.1.1	3.2.1.1 The Market Operator shall maintain and publish a market network model, which will be used for the purpose of central scheduling and dispatch, pricing and settlement. The Market Operator shall also publish any adaptations or adjustments to the market network model.					

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		<p>3.2.2.5 The Market Operator shall maintain, publish, and continuously update a register of market trading nodes and scheduling points, defined in accordance with Clauses 3.2.2.1 and 3.2.2.3 so as to accurately reflect changes in the market network model and the WESM Member responsible for each market trading node and scheduling point.</p> <p>3.5.3.10 The Market Operator shall publish the market network model representation, all network status data, any system security constraints, overriding constraints or reserve requirements constraints used in any market projections, dispatches, prices and settlements.</p>					
	Manual – Market Network Model Development and Maintenance Criteria and Procedures Issue 7.0, Section 5.5.1	Within two (2) working days from deployment, the Market Operator shall publish advisory on the MNM updates deployed in the production system. Consistent with the provisions	Advisory on the MNM updates	✓	✓	Within two (2) working days from deployment	Market Participant Interface (MPI)

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		<p>of Clause 4.5.7 of this Market Manual, the Market Operator shall prepare a monthly report containing all MNM updates deployed in the production system. This report shall be provided to the DOE, ERC, and the PEM Board, and shall be similarly published in the market information website ten (10) working days after the end of the billing period. At the least, it shall contain the following:</p> <ul style="list-style-type: none"> <li>a) Summary of MNM Updates during the month</li> <li>b) Latest Bus-Oriented Single Line Diagram</li> </ul>					
	<p>Manual – Market Network Model Development and Maintenance Criteria and Procedures Issue 7.0, Section 5.5.2</p>	<p>5.5.2. The Market Operator shall regularly publish the relevant updated MNM documents within seven days after the completion of the MNM consistency monitoring in the MMS' production system. Every revision of the MNM shall have the following associated documents published in the Market Information Website:</p> <ul style="list-style-type: none"> <li>a) MNM Revisions Manual;</li> </ul>	<p>Monthly report containing all MNM updates (Summary of MNM Updates during the month; Latest Bus-Oriented Single Line Diagram)</p>	✓	✓	<p>Ten (10) working days after the end of the billing period</p>	<p>Market Information Website / Public</p>

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	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	b) Bus-Oriented Single Line Diagram; and c) Information brief  Category: Market Network Model (MNM) and related information	a) MNM Bus-Oriented Single Line Diagram; b) Registry of market trading nodes c) List of customer pricing zones (CPZ) d) Reserve cost recovery zones e) MNM Technical Data and Parameters				
5	WESM Rules Clause 3.7.1.1, 3.7.4.7 & 3.7.5.1 & 3.11.1.1	3.7.1.1-Week ahead projections (WAP) shall be prepared by the Market Operator and published daily, in accordance with the timetable, to assist Trading Participants to anticipate and respond to the range of spot market conditions which might reasonably be expected to occur over the forthcoming week.  3.7.4.7 The Market Operator shall publish additional	WAP results	✓	✓		

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		<p>updated versions of a market projection in the event of changes which, in the opinion of the Market Operator, are material and which should be communicated to Trading Participants.</p> <p>3.7.5.1 Based on the information referred to in Clause 3.7.4, each market projection published by the Market Operator in accordance with the timetable specified in the relevant Market Manuals shall contain the following information for each dispatch interval or one (1) hour interval, as applicable, in the period covered by the market projection:</p> <ul style="list-style-type: none"> <li>a. The assumed net load forecast at each scheduling point, plus required reserves for each reserve region;</li> <li>f. The projected market price for each market trading node;</li> </ul>					



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		3.11.1.1 The Market Operator shall publish the following: <ul style="list-style-type: none"> <li>a. Nodal energy dispatch prices for all dispatch intervals and for each market trading node</li> <li>c. Zonal energy prices for all dispatch intervals and for each Customer pricing zone</li> </ul>					
	Dispatch Protocol Issue 19.0, Section 4.3.2	The following activities shall be performed for the WAP, within the time specified, using inputs for the covered study period of that specific WAP run:  ... Publish WAP Results in the MPI				Before 1100H	MPI / per participant
	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Energy and Reserve Prices	WAP prices			Within the next trading day	Market Information Website / Public
	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Energy and Reserve Schedules	WAP schedules			Updated Daily (after expiration of confidentiality)	Market Information Website / Public

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6	WESM Rules Clause 3.7.2.1, 3.7.4.7 & 3.7.5.1	<p>3.7.2.1 Day ahead projections (DAP) shall be prepared using the market dispatch optimization model by the Market Operator and published regularly through the day in accordance with the timetable, to assist Trading Participants to anticipate and respond to the range of spot market conditions which might reasonably be expected to occur over the forthcoming day.</p> <p>3.7.4.7 The Market Operator shall publish additional updated versions of a market projection in the event of changes which, in the opinion of the Market Operator, are material and which should be communicated to Trading Participants.</p>	DAP results	✓	✓		
	Dispatch Protocol Issue 19.0, Section 4.4.2	The activities that shall be performed for the DAP, within the time specified, using inputs for the covered study period of				Before [STPH1 + 25 minutes] <sup>2</sup>	MPI / per participant

<sup>2</sup> STPH1 refers to the Start Time of the first Projected Hour (1) covered by the *DAP* run. For example, the Projected Hour of 0900H has a start time of 08:00 AM and an end time of 09:00 AM.

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		that specific DAP run, are provided in Table 2. The covered periods for all DAP runs within a day are provided in Table 3.  ...Publish DAP Results in the MPI  ...Transmit DAP Results to System Operator					
	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Energy and Reserve Prices	DAP prices			Within the next trading day	Market Information Website / Public
	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information	Catalogue, Category: Energy and Reserve Schedules	DAP			Updated Daily (after expiration of confidentiality)	Market Information Website / Public
7	WESM Rules Clause 3.7.3.1, 3.7.4.7, 3.7.5.1 & 3.11.1.1	3.7.3.1 Hour-ahead projections (HAP) shall be prepared using the market dispatch optimization model by the Market Operator and published at every dispatch interval, in	HAP results	✓	✓	Before [STDI1 – 2 minutes] <sup>3</sup>	MPI / per participant

<sup>3</sup> STDI1 refers to the Start Time of the first *dispatch interval* (1) covered by the *HAP* run. For example, the 0815H *dispatch interval* has a start time of 08:10 AM and an end time of 08:15 AM. And if this is the first *dispatch interval* of the *HAP* run, then it will cover the period until 09:10 AM.

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		<p>accordance with the timetable to assist <i>Trading Participants</i> to anticipate and respond to <i>spot market</i> conditions which might reasonably be expected to occur over the next hour.</p> <p>3.7.4.7 The Market Operator shall publish additional updated versions of a market projection in the event of changes which, in the opinion of the Market Operator, are material and which should be communicated to Trading Participants.</p>					
	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Energy and Reserve Prices	HAP prices			Within the next trading day	Market Information Website / Public
	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Energy and Reserve Schedules	HAP schedules			Updated Daily (after expiration of confidentiality)	Market Information Website / Public
8	WESM Rules Clause 3.10.1, 3.11.1.1, 3.11.1.3 and 3.10.4	3.10.1 For each dispatch interval, the Market Operator shall calculate, and publish in accordance with the timetable:	RTD results and Market Prices	✓	✓		MPI / per participant

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		<p>(a) Ex-ante nodal energy dispatch prices in accordance with clause 3.10.2;</p> <p>(b) Ex-ante nodal energy dispatch prices in accordance with clause 3.10.3;</p> <p>(c) When applicable, reserve prices in accordance with Clause 3.10.7.</p> <p>3.11.1.1 The Market Operator shall publish the:</p> <p>a. Nodal energy dispatch prices for all dispatch intervals and for each market trading node</p> <p>c. Zonal energy prices for all dispatch intervals and for each Customer pricing zone</p> <p>3.11.1.3 Each trading day, in accordance with the timetable, the Market Operator shall publish:</p> <p>(a) The dispatch schedule for each scheduled generating unit, battery energy storage system, pumped-storage unit,</p>					

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		<p>must dispatch generating unit, priority dispatch generating unit, non-scheduled generating unit and scheduled load in each dispatch interval in the settlement intervals for the previous trading day; and</p> <p>(b) A summary of the information provided to it with respect to each dispatch interval by the System Operator in accordance with clause 3.8.2.2.</p> <p>3.10.4 Publishing Ex-Ante Prices According to Timetable The <i>Market Operator</i> shall <i>publish</i> the <i>ex-ante nodal energy dispatch prices</i> and <i>the ex-ante zonal energy prices</i>, prior to the commencement of the <i>dispatch interval</i> to which they apply in accordance with the <i>timetable</i></p>					
	Dispatch Protocol Issue 19.0, Section 4.6.2	The following activities shall be performed for the RTD, within the time specified, using inputs				Before [STDI – 2 minutes] <sup>4</sup>	MPI

<sup>4</sup> STDI refers to the Start Time of the relevant *dispatch interval*.

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8		<p>for the covered study period of that specific RTD run:</p> <p>....Publish RTD Results in the MPI</p> <p>....Transmittal of Energy and Reserve Schedules, and WESM Merit Order Table to the System Operator</p>		✓	✓	<p>Within the next trading day</p> <p>Daily, after expiration of confidentiality; confidentiality expires after each trading day</p> <p>Within the next trading day</p>	<p>Market information Website / Public</p> <p>Market Information Website / Public</p> <p>Market Information Website / Public</p>
	Dispatch Protocol Issue 19.0, Section 9.7.3	<p>Other system data that will be published includes the following:</p> <ul style="list-style-type: none"> <li>• Total energy dispatched</li> <li>• Total dispatchable load</li> <li>• Total system losses</li> <li>• Locational marginal prices</li> </ul>					
	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Energy and Reserve Schedules	RTD schedules				
	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Energy and Reserve Prices	RTD prices				

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9	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Generation Offers and Demand Bids  Energy and reserve offer and demand bids including all information contained in the submitted offers	Generation Offers and Demand Bids	✓	✓	Daily, after expiration of confidentiality	Market Information Website / Public
10	WESM Rules Clause 3.11.1.1 g	The Market Operator shall publish the:  (g) Violated network and other constraints and the corresponding non-zero constraint violation variable values	All non-zero constraint violation variables	✓	✓	Within the next trading day	Market information Website/ Public
	Manual – Constraint Violation Coefficients (CVC) Issue 8.0, Sections 4.3.5	The <i>Market Operator</i> shall publish all non-zero constraint violation variables in the <i>Market Information Web Site</i> .					
	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Automatic Pricing Re-runs	Constraints violated and the corresponding non-zero constraint violation variable values				
11	WESM Rules Clause 3.5.13.1	xxx The System Operator shall advise the Market Operator of the actions it has taken in relation to the foregoing, including but not limited to information necessary for the	Overriding Constraints	✓	✓	no later than one (1) week from the relevant trading day	



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		proper settlement of affected generating units, and the Market Operator shall publish the said information no later than one (1) week from the relevant trading day. Trading Participants shall review the information and notify the Market Operator of any discrepancies no later than two (2) weeks from the date of publication, otherwise the information contained in the report shall be deemed final.					
	Dispatch Protocol Issue 19.0, Section 11.8.6	The Market Operator, in coordination with the System Operator shall prepare, disseminate and publish the reports referred to in the foregoing sections as well as other dispatch reports and information in accordance with requirements and procedures set out in this Section and other relevant Sections of this Dispatch Protocol and other relevant Market Manuals	Post Dispatch Reports	✓	✓	Daily, after each trading day	Market Information Website / Public

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11	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Transmission System Information	Dispatch Instruction Report by the SO	✓	✓	Weekly to be submitted within the following week (confidentiality expires after 7 days)	Market Information Website / Public
12	Dispatch Protocol Issue 19.0, Section 10.7.2	The WESM Merit Order Table (WMOT) shall be published in the market information website after the expiration of confidentiality of generator offer information in accordance with the Market Operator Information Disclosure and Confidentiality Manual.	WMOT	✓	✓	Updated Daily (after expiration of generator offer confidentiality)	Market Information Website / Public
13	Metering Standards and Procedures Issue 16, Section 4.5 and 10.5	4.5 Procedural Steps for Registration of Metering Installations – MI.07 MO updates the metering registration master file and publishes the same in the market information website  10.5 Procedural Steps for De-Registration of Metering Installation - DMI.07 MO to upload the updated Metering Masterfile to the WESM website	New Metering Installation of the MSP / Metering Masterfile	✓	✓	All new and de-energized metering points should be published every 12th of the month.	Market Information Website / Public

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14	Manual – Constraint Violation Coefficients (CVC) Issue 8.0, Section 6.2.2	Within two (2) working days after the trading day when the pricing error occurred, the Market Operator shall publish in the market information website a summary of the pricing error notices issued for that trading day pursuant to this Market Manual.	Summary of the <i>pricing error notices</i> issued for that trading day	✓	✓	Within two (2) working days after the trading day when the pricing error occurred	Market Information Website / Public
15	WESM Rules Clause 3.11.1.1	The Market Operator shall publish the following:  b. Final nodal energy dispatch prices used for settlements  e. Final reserve prices used for settlements					
	Manual – Constraint Violation Coefficients (CVC) Issue 8.0, Sections 6.4.1	6.4.1. After each billing period and upon completion of all manual pricing re-runs, the following information shall be published by the Market Operator in the Market Information Web Site and disseminated to all Trading Participants: a. Complete list of the pricing errors that occurred during the billing period, indicating clearly the affected dispatch intervals, including those instances	Complete list of the pricing errors that occurred during the <i>billing period</i> and results of the <i>manual pricing re-run</i> , including the resulting market prices.	✓	✓	After each <i>billing period</i> and upon completion of all manual pricing re-runs	Market Information Website / Public

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	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	<p>where no pricing error was issued within the timetable; and</p> <p>b. Results of the manual pricing re-run, including the resulting market prices.</p> <p>Category: Price Errors</p>	Pricing error notice			Within two (2) working days after the trading day	Market Information Website / Public
16	WESM Rules Clause 3.12.2	The Market Operator shall regularly publish in summary form the rentals associated with each market network line as calculated under clause 3.13.12.	Rental Information	✓			Market Information Website/ Public
17	Dispatch Protocol Issue 19.0, Section 7.11	Consistent with the <i>Market Operator Information Disclosure and Confidentiality Manual</i> , the <i>Market Operator</i> shall publish in the <i>market information website</i> , for the information of <i>Trading Participants</i> , the following data as used in the <i>market runs</i> : a. <i>Outage</i> schedules submitted by the <i>System Operator</i> in accordance with this Dispatch Protocol; and	Contingency Limits and outage schedules	✓	✓	Daily	Market Information Website / WESM Trading Participants and exceptions under WESM Rules Clause 5.3.2

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		b. <i>Over-riding constraints</i> submitted by the <i>System Operator</i> in accordance with this Dispatch Protocol.					
18	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Transmission System Information provided by the System Operator to the Market Operator	Over-riding Constraints, Contingency Limits and outage schedules as submitted by System Operator through the MMS	✓	✓	After the trading day	Market Information Website / WESM Trading Participants and exceptions under WESM Rules Clause 5.3.2
	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Transmission System Information	Real-Time System Condition or System Operator Advisory on Transmission System conditions, including but not limited to, adverse system condition, outages, load shedding, congestions, and actual system demand based on system snapshot data, etc as provided	✓	✓	Published near real-time or as provided by the System Operator (During trading day)  Updated Daily or	MMS Advisories, MMS MPI, E-mail  Market Information Website / Public

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			by the System Operator			upon availability of verified/ complete information (after trading day)	
19	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Energy and Reserve Prices	Administered prices	✓	✓	Within the next trading day	Market Information Website / Public
	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue, Category:	Category: Energy and Reserve Prices	Load Weighted Average Price (LWAP) and Generator Weighted Average Price (GWAP)	✓	✓	Within the next hour after the relevant dispatch interval	Market Information Website/ Public
	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Energy and Reserve Prices	Marginal Plants and Market Clearing Prices	✓	✓	Updated Daily	Market Information Website / Public
	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Energy and Reserve Prices	Final Nodal Energy Dispatch Prices	✓	✓	Prior the issuance of the final settlement statement	Market information website/ Public
20	WESM Rules Clause 3.11.1.1 (i)	The Market Operator shall publish the following:  xxx	Settlement information to enable a WESM Participant to recreate or	✓			Central Registration and

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		(i) Settlement information to enable a WESM Participant to recreate or independently verify its settlements.	independently verify its settlements.				Settlement System
21	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Settlements	Unpaid settlement amounts as of month-end, specific WESM member that failed to pay settlement amounts as of month-end	✓	✓	Within the month following the end of the billing period	Market information website/ Public
22	WESM Rules Clause 1.3.1.1 (f), 5.2.3 (a), (c) and (d), and 2.5.7	<p>1.3.1.1 (f) The Market Operator shall, ..., have the following functions and responsibilities:</p> <p>xxx</p> <p>(f) Maintain and publish a register of all WESM Participants and update and publish the register whenever a person or entity becomes or ceases to be a WESM Participant.</p> <p>5.2.3 The Market Operator shall maintain, ... and publish:</p> <p>(a) A list of all WESM members identifying those of</p>	Register of all WESM Participants with a List of former WESM Members and the time that each ceased to be WESM Members	✓	✓	<p>Whenever a person or entity becomes or ceases to be a WESM Participant</p> <p>Publication should be not later than one (1) business day from issuance of notice (ref: MO IBP)</p>	Market Information Website / Public

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		<p>them that are trading Participants;</p> <p>xxx</p> <p>(c) A list of all former WESM members and the time that each ceased to be WESM members; and</p> <p>xxx</p> <p>(d) A list of all suspended Trading Participants and the time at which each was suspended.</p> <p>2.5.7 The Market Operator shall publish and keep current a list of registered WESM members, the categories in which they are registered... XXX</p>					
	MO Information Disclosure and Confidentiality Manual Issue 7.0 – Market Information Catalogue	Category: Registration and Market Participant Data	Registration Lists (e.g. list of participants/members, applicants and former members) and new metering installation				



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	Manual - Registration, Suspension and De-registration Criteria and Procedures Issue 17.1, Sections 2.11.1.1, 2.11.1.4, 5.2.3.2, 5.7.3.4	<p>The Market Operator shall publish in the market information website and keep current the following information –</p> <p>2.11.1.1. List of registered WESM members and the categories in which they are registered</p> <p>xxx</p> <p>2.11.1.4. List of de-registered WESM members</p> <p>5.2.3.2 The Market Operator shall update the membership list published in the market information website and shall furnish copies of the updated list to the ERC, DOE and the PEM Board.</p> <p>5.7.3.4 The Market Operator shall update the membership list published in the market information website and shall furnish copies of the updated list to the ERC, DOE and the PEM Board.</p>					

NO.	MARKET RULES OR MANUAL CLAUSE / REGULATORY DIRECTIVE	PROVISION / TASK	DELIVERABLE/S	TO BE MONITORED FOR AVAILABILITY ?	TO BE MONITORED FOR TIMELINESS ?	TIMETABLE	LOCATION / AUDIENCE
23	Disclosure and Confidentiality of Retail Customer Information Issue 3.0, Section 6.1	The Central Registration Body shall regularly update its Registry List of Contestable Customers together with information that are considered public or non-confidential as set forth in this Manual and publish the same in the market information website.	Registry List of Contestable Customers	✓			Market information Website / Public
24	WESM Rules Clause 2.5.7 and 5.2.3 (a) and (b)	<p>2.5.7 The Market Operator shall publish and keep current a list of registered WESM members, the categories in which they are registered... xxx</p> <p>5.2.3 The Market Operator shall maintain, ... and publish:  (a) A list of all WESM Members identifying those of them that are Trading Participants;  (b) A list of all membership applicants to the WESM and identifying those applying to become a Trading Participant  xxx</p>	Register of WESM Applicants	✓			Market Information Website / Public

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	Manual - Registration Suspension and De-registration Criteria and Procedures Issue 17.1, Sections 2.11.1.1 , 2.11.1.2 and 2.11.1.3	<p>The Market Operator shall publish in the market information website and keep current the following information –</p> <p>2.11.1.1. List of registered WESM members and the categories in which they are registered</p> <p>2.11.1.2. List of applicants and the details of the current applications to become WESM members</p> <p>2.11.1.3. List of Intending WESM members</p> <p>xxx</p>					
25	WESM Rules Clause 3.15.8.1 and 3.15.8.6	<p>3.15.8.1 As soon as practicable after a suspension notice is issued by the <i>Market Operator</i> shall:</p> <p>(a) <i>Publish the suspension notice; and</i></p> <p>(b) Place a notice in a newspaper of general circulation that the <i>WESM Member</i> has been suspended; xxx</p>	Suspension Notice	✓			Market Information Website and Newspaper / Public

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		<p>3.15.8.6 If:</p> <p>(a) The Market Operator has issued a Suspension Notice to a WESM Member due to a default event and in the Market Operator's reasonable determination, the WESM Member is incapable of rectifying the default event for any reason; or,</p> <p>(b) The Market Operator has issued a suspension notice to a WESM Member due to a failure by the WESM Member to continue to satisfy the Prudential Requirements and in the Market Operator's reasonable determination, the WESM Member is incapable of rectifying that failure for any reason.</p> <p>The Market Operator, in either case, shall deregister that WESM Member as soon as practicable and promptly publish a notice of that fact.</p>					

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	Manual – Billing and Settlement Issue 15.0, Sections, 8.1.1(b), 8.1.1(e), 8.1.2(b) and Appendix I	<p>8.1.1(b) As soon as practicable after a Suspension Notice is issued by the Market Operator, the Market Operator shall publish the suspension notice in the WESM website and in a newspaper of general circulation and shall notify in writing the ERC, the DOE and National Electrification Administration of such suspension</p> <p>8.1.1(e) The Market Operator, in either case, shall deregister that WESM member as soon as practicable and promptly publish a notice of that fact in accordance with Registration, Suspension and De-registration Criteria and Procedures</p> <p>8.1.2(b) If a suspension notice is revoked, the Market Operator shall publicize that fact in the same manner in which the suspension notice was publicized in accordance with Section 8.1.1b</p>					

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	Manual - Registration, Suspension and De-registration Criteria and Procedures Issue 17.1, Sections 2.11.1.5, 4.3.1.1 and 4.5.2	<p>The Market Operator shall publish in the market information website and keep current the following information -</p> <p>xxx</p> <p>2.11.1.5. List of suspended WESM members</p> <p>4.3.1.1. Within a reasonable period after occurrence of any of the foregoing grounds, the Market Operator shall issue a written Notice of Suspension to the WESM member. The suspension notice shall be published in the Market Information Website and in a newspaper of general circulation.</p> <p>4.5.2. Within a reasonable period after occurrence of any of the foregoing grounds, the Market Operator shall issue a written Notice of Suspension to the WESM member. The suspension notice shall be published in the Market</p>					

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		Information Website and in a newspaper of general circulation.					
26	WESM Rules Clause 4.7.5 and 3.15.8.6 (b)  Manual - Registration, Suspension and De-registration Criteria and Procedures Issue 17.1, Sections 2.11.1.4 and 5.4.2.4	4.7.5 If the Market Operator deregisters a Metering Services Provider in accordance with clause 2.6.2 and subject to clause 2.7, the Market Operator shall: (a) Notify the ERC and the WESM Participants of this action and basis for decision; and (b) Publish details of the deregistration  3.15.8.6 (b) The <i>Market Operator</i> , in either case, shall deregister that <i>WESM member</i> as soon as practicable and promptly <i>publish</i> a notice of that fact.  5.4.2.4 Immediately following the issuance of a Deregistration Notice, the <i>Market Operator</i> shall cause the publication in the Market Information Website and in a newspaper of general circulation of a notice to the	Notice of De-registration/De-registration Notice	✓	✓	Publication should be not later than one (1) business day from issuance of notice (ref: MO IBP)	Market Information Website / Public

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	Manual - Billing and Settlement Issue 15, Section 8.1.1(e)	effect that the rights of the WESM Member to participate in the WESM have been revoked and its effective date.  The Market Operator, in either case, shall deregister that WESM member as soon as practicable and promptly publish a notice of that fact in accordance with Registration, Suspension and De-registration Criteria and Procedures					
27	WESM Rules Clause 2.6.3  Manual - Registration, Suspension and De-registration Criteria and Procedures Issue 17.1, Sections 5.2.3.1, 5.7.3.4	On receipt of a notice under clause 2.6.1, the <i>Market Operator</i> shall notify all <i>WESM members</i> that the person or entity who gave the notice shall cease to be registered as a <i>WESM member</i> in the relevant category and the date on which that will occur.  5.2.3.1. Upon receipt of the notice with proof of disconnection, as applicable, from the WESM Member, the Market Operator shall confirm the cessation and notify the relevant WESM Member. After	<ul style="list-style-type: none"> <li>• Notice of Cessation</li> <li>• Confirmation of Re-registration</li> <li>• Notice of Approval of Registration</li> <li>• Notice of Approval of Reconnection</li> </ul>	✓			Market Information Website / Public



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		<p>such notification, the Market Operator shall issue a Notice of Cessation to all WESM Members stating the cessation of registration of WESM Member, the category in which it ceases its registration, and the effective date of cessation.</p> <p>5.7.3.4 Copies of the confirmation of re-registration or notices of approval of registration and reconnection notice and request shall be furnished to the <i>ERC, DOE,</i> and the <i>PEM Board,</i> and shall be published in the <i>Market Information Website.</i></p>					
28	Retail Manual - Registration Criteria and Procedures Issue 17.1, Section 2.2.3	The <i>Suppliers, Local Suppliers</i> and <i>Suppliers of Last Resort</i> shall submit to the <i>Central Registration Body</i> for posting in the market website the contracting parameters including the general offer, terms and conditions such as indicative average contract price, offers and scope of services being offered by them.	Contracting Parameters from Suppliers, Local Suppliers and Suppliers of Last Resort	✓			Market Information Website / Public

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29	Retail Rules Clause 2.3.1.2	The <i>Central Registration Body</i> shall publish the detailed list of information that it requires and the timetable and procedures for submission in the relevant <i>Market Manual</i> .		✓			Market Information Website / Public
	Retail Manual - Registration Criteria and Procedures Issue 17.1, Sections 4.2.2.1, 3.2.1, 3.3.1, 3.3.2, 4.2.2 and 5.2	<p>2.2.1 The <i>Supplier</i> shall submit to the <i>Market Operator</i> the specific documents and information required as posted in the market information website to prove its compliance with <i>WESM</i> membership criteria and qualifications.</p> <p>3.2.1. Network Service Providers shall submit to the Central Registration Body the following customer information of newly qualified customers that have met the threshold of contestability every fifteenth (15<sup>th</sup>) day of the month:</p> <p>a) Customer name; b) Billing and service addresses; c) Customer's account number;</p>	<ul style="list-style-type: none"> <li>• Form for Customer Information for Registration of Contestable Customers</li> <li>• Documents and Information for Registration of Contestable Customers</li> <li>• Documents and information for Registration of Contestable Customers as Direct WESM Member</li> <li>• Documents and Information for Registration of</li> </ul>	✓			

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		<p>d) Customer contact information (telephone numbers and e-mail addresses);  e) Meter number;  f) Meter specifications (interval metering, channels);  g) SEIN of the grid metering point of the Distribution Utility where the supply of the end user passes through; and  h) Confirmation that the end-user has signified interest to participate under retail competition.</p> <p>3.3.1. For voluntary <i>Direct WESM Membership of Contestable Customers</i>, the <i>Contestable Customer</i> (applying as a <i>Direct WESM member</i>) and <i>Supplier</i> shall submit to the <i>Market Operator</i> the specific information and documents as posted in the <i>market information website</i> in accordance with the <i>Retail Rules</i> and this <i>Market Manual</i>.</p>	<p>Metering Services Providers</p> <ul style="list-style-type: none"> <li>• Documents and information for Registration of Suppliers</li> </ul>				

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		<p>3.3.2. Contestable Customer not wishing to register as a Direct WESM Member, shall be enrolled by its Supplies (applying on behalf of the Contestable Customer) with the Central Registration Body and shall submit specific information and documents as posted in the market information website in accordance with the Retail Rules and this Market Manual</p> <p>4.2.2 Upon declaration by the <i>Energy Regulatory Commission</i> that the provision of retail metering services is competitive and open, a qualified entity shall submit the specific information and documents as posted in the market information website.</p> <p>5.2. The Central Registration Body shall, from time to time, publish the list of information that it requires and the timetable and procedures for submission</p>					

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30	Retail Rules <sup>5</sup> Clause 2.3.2.1 and 2.3.2.3	<p>2.3.2.1 Upon prior authorization, provided in written or electronic form, by a Retail Customer, the Central Registration Body shall provide the information so authorized to the Supplier or to such other person or entity authorized by the Retail Customer.</p> <p>xxx</p> <p>2.3.2.3 The Central Registration Body shall prepare and publish the procedures for request and release of customer information and the corresponding service fees.</p>	Customer information and the corresponding service fees	✓			Market Information Website / Public
31	Manual – Billing and Settlement Issue 15.0, Section 10.4.8	The Market Operator shall publish the following data relating to issued additional compensation statements for the information of customers, subject to the provisions of the Market Operator Information Disclosure and Confidentiality Manual:	Additional Compensation Statements	✓	✓	No later than 30 business days after the issuance of settlement statements containing the additional compensation	Market Information Website

<sup>5</sup> [Retail Rules as of 26 February 2023](#)

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		a. The aggregate approved and issued additional compensation claim amount, in PhP, per region, including the total number of trading intervals; and b. The estimated rate impact to customers, in PhP/MWh, is computed by dividing the aggregate approved additional compensation claim amount by the aggregate gross energy settlement quantity of customers per region.				settlement amounts	

Attachment 2: SUMMARY OF CALCULATION FORMULA FOR THE MARKET OPERATOR PERFORMANCE MEASURES

Table 12

MARKET OPERATOR PERFORMANCE CATEGORY	MEASURE	FORMULA	LEGEND	REMARKS
5. Billings, Settlements and Accounts Management				
Preliminary and Final Settlement Calculations	Accuracy	$\% \text{ Settlement Accuracy} = 100\% \times (\sum AV_j) / n$ $AV = 1 - \frac{\text{abs}(\sum \text{difference in ETA} / \sum \text{original ETA})}{\sum \text{original ETA}}$	<p><math>AV_j</math> = Accuracy Value per trading participant</p> <p><math>n</math> = no. of affected trading participant invoices</p> <p>ETA = energy trading amount</p> <p>Difference in ETA = the difference between preliminary and the first final settlement calculations (for preliminary settlement) or the difference between the original and last adjusted energy trading amounts (for final settlement)</p>	<p>Assessment shall exclude the following:</p> <ul style="list-style-type: none"> <li>• Claims for additional compensation for <i>Administered Prices</i> and <i>Must-Run Units</i> of relevant trading participants;</li> <li>• <i>Bilateral Contract Quantity (BCQ)</i> declaration adjustment due to CRSS unavailability;</li> <li>• <i>Metered Quantity (MQ)</i> adjustments attributable to <i>Metering Services Provider</i>; and</li> <li>• Regulatory and policy issuances</li> </ul>
	Frequency	$\text{Frequency} = \sum A$	<p><math>A</math> = adjustment in final settlement calculations</p>	